

An opportunity to acquire a manufacturer of highly complex machined components for the automotive industry

The Company manufactures highly complex machined parts for the automotive industry – specializing in the production of **high value hard to manufacture components** (low volume) such as complex housings for first tier engine and frame suppliers.

The Company **supplies blue chip automotive customers** (first tier suppliers) with whom it has long-term **exclusive agreements** to supply certain complex parts.

The Company is one of the very few manufacturers capable of producing these complex components and has brought significant cost savings to prime contractors enabling them to outsource manufacture. As a result the Company has become an **integral part of the supply chain** and is protected by high costs associated with switching to alternate suppliers.

The Company is diversified by end market - manufacturing parts for a **wide range of military and commercial vehicles**. The two largest customers account for around 38% and 35% of revenue respectively. Sales of spare parts are around 10% of revenue.

The Company operates from a single facility in the **Mid Western United States** where it has **invested heavily in state of the art highly automated milling machining** and is expert in creatively applying this technology.

The Company has **revenue of around \$15 million and EBITDA around \$2.5 million**. The Company has **significant asset backing** with net assets around \$10 million.

COMPANY Logo

Business Stage

Industry Category or
Market

Contacts

Name
Phone number
Title
Email

Name
Phone number
Title
Email

Company Name
Company Address
Web Address

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Non-Disclosure and
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